



SHEPHERD+ WEDDERBURN

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# Banking and Finance Deals Review: 2021

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Our clients include banks, funds, financial institutions, alternative lenders, local authorities, corporate borrowers and sponsors.

In the last year, our award-winning team advised on:



101

DEALS GLOBALLY



£128.4bn

COMBINED VALUE



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*It is a very good team, they are well trained and commercial.*

Client testimonial, Chambers and Partners 2021

# Real Estate Finance

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## Deutsche Hypothekenbank AG

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Acted for German-based mortgage bank Deutsche Hypothekenbank AG in the amendment and extension of facilities provided to Jersey-based PATRIZIA Oval Limited, secured on The Oval office development in Dublin.

## Amber Green Spruce Limited Partnership

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Advised Amber Green SPRUCE 2 LLP in respect of the provision of loan facilities to fund an office development at 6 Atlantic Quay, Glasgow.

## ICG-Longbow Investment No. 5 S.à r.l.

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Acted for ICG-Longbow Investment No. 5 S.à r.l in relation to the amendment and restatement of loan facilities to Proximity Data Centres Limited, used to fund the acquisition of an additional data centre in Rugby.

## Investec Bank plc

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Advising Investec Bank plc in relation to development financing to a joint venture between CA Ventures and Harrison Street for purpose built student accommodation schemes in London, Edinburgh, Belfast and Leicester providing a total of 935 beds.

# Project Finance – Energy and Infrastructure

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## DZ Bank AG

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Advised DZ Bank AG in connection with the transfer of debt made available to Balfour Beatty Fire and Rescue NW Limited, including the resignation and appointment of the agent and security trustee.

## Nord LB

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Advised Nord LB in relation to consents and amendments required under loan documentation to facilitate synergies in the Northamptonshire Street Lighting Project to install LED bulbs.

## Falck Renewables Wind Limited

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Acted for Falck Renewables Wind Limited in the negotiation of a loan agreement and accompanying security documentation relating to the Ockendon Solar Farm.

## ESB Energy

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Acted as Scots counsel to ESB Energy in its acquisition of 50% of share capital in Inch Cape Offshore Limited wind project.



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*“Experienced, user-friendly, strong and cohesive.”*

Client testimonial, The Legal 500 2021

# Debt Capital Markets

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## **Volkswagen Financial Services (UK) Limited**

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Advised on Scots law aspects of a series of annual updates of Volkswagen Financial Services (UK) Limited's Driver UK Master C2, C3 and C4 programmes.

## **Kensington Mortgage Company Limited**

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Acted as Scots counsel to Kensington Mortgage Company in relation to the £693 million refinancing of the RMS 28 and KMS07-1 mortgage warehouse facilities.

## **Atom Bank plc**

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Acted as Scots counsel to Atom Bank, the app-based retail bank, in relation to its Elvet Mortgages 2020-1 securitisation.

## **MBNA Limited**

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Acted as Scots counsel to MBNA Limited on its £4.35 billion Wilmington Cards 2021-1 securitisation backed by a revolving portfolio of credit card receivables.



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*Hamish Patrick is what makes this practice unique. He gives City of London-quality advice. He is very efficient and quick and pragmatic.*

Client testimonial, The Legal 500 2021

# Corporate Banking

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## Bank of Scotland plc

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Advised Bank of Scotland plc in respect of a secured loan under the Coronavirus Large Business Interruption Loan Scheme for Charles Tyrwhitt Shirts Limited and group.

## Santander UK plc

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Acted for Santander in the extension of overdraft and revolving credit facilities to plant-based packaging manufacturer Vegware Limited.

## BigBlu Broadband plc

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Acted for BigBlu Broadband plc in relation to a revolving credit facility provided by Santander bank.

## HSBC Bank plc

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Acted for HSBC Bank plc with the amendment of facilities provided to The Insights Group to include funding under the Coronavirus Large Business Interruption Loan Scheme.



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*Patrick Bell understood the case intimately and was a true trusted advisor.*

Client testimonial, The Legal 500 2021

# Key contacts



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