



SHEPHERD+ WEDDERBURN



CORPORATE DEALS REVIEW 2017

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The support and expertise provided by the whole team at Shepherd and Wedderburn was invaluable. The commercial approach they bring to any deal certainly helped to smooth the path to the completion.

—Client testimonial, Chambers and Partners



Our corporate clients range from FTSE to AIM-listed companies and large international groups to owner-managed small to medium-sized enterprises (SMEs).

Last year we advised on:

98

deals globally

Across

12 Sectors

With a combined value of

£4.2 billion

Energy and Natural Resources

Eider Reserve Power Ltd

Acted for Eider Reserve Power Ltd on the sale of Ashford Power Ltd to Cornerstone Cogeneration Ltd; and on its sale of four power peaking plants to Reserve Power Holdings Ltd.

Umicore International SA

Acted for Umicore International in a £3.5 million equity investment in Oxis Energy Ltd.

TiGRE Project Developments Ltd

Acted for Transition to integrated Gas and Renewable Energy (TiGRE) Project Developments Ltd on investment by Oxford Capital LLP and GE Oil and Gas UK Ltd into start-up developing power generation on end-of-life gas platforms and managing supply into the renewable interconnector.

MR Inspection Services Ltd

Acted for MR Inspection Services Ltd on the sale of its business and assets to Oil States Industries.

ScottishPower (UK) plc

Acted for ScottishPower Generation Ltd in the sale of its shares in ScotAsh Ltd to joint venture partner Tarmac Cement and Lime Ltd.



The Shepherd and Wedderburn team has been by our side since day one, providing trusted counsel throughout our company's journey. The team is responsive and engaged, while being a blast to work with.

*—Sunjay Mathews,
Corporate Counsel, FanDuel Ltd*

Food and Drink

J.R. Dalziel Ltd

Acted for J.R Dalziel Ltd on the purchase of shares of wholesale food ingredient supplier, MK Ingredients Ltd, and on the acquisition of Macspice Ltd and McAusland Crawford Ltd, Paisley.

Chivas Brothers Ltd

Acted for Chivas Brothers on the multi-million pound sale of its Glenallachie Distillery, brands and stocks, and the White Heather and MacNair's brands to The Glenallachie Consortium.

Government/ public sector

Wheatley Housing Group Ltd

Acted for Wheatley Housing Group Ltd on its 50/50 joint venture with Glasgow City Council in City Building (Glasgow) LLP, valued at £3.7 billion over 30 years and safeguarding more than 4,000 jobs.

Life Sciences

Collagen Solutions plc

Acted for Collagen Solutions on its £12 million fund raise, comprising an £8 million placing and open offer and £4 million private bond issue.

Media and Technology

TV Squared Ltd

Acted for TV Squared Ltd on its \$6.5 million Series A funding round.

FanDuel Ltd

Acted for FanDuel on a marketing, licensing and Investment agreement in the United States with the National Basketball Association.

Epic Games UK Ltd

Acted for Epic Games UK Ltd on its acquisition of the entire issued share capital of Cloudgine Ltd, and on its acquisition of a substantial shareholding in Spatial Flow Ltd.

Satellite Solutions Worldwide Ltd (now Bigblu Broadband plc)

Acted for:

- Satellite Solutions Worldwide Group plc in securing a £5 million revolving credit facility from HSBC for acquisition and working capital purposes;
- Satellite Solutions Worldwide Ltd on the purchase of Quickline Communications Ltd, a leading wireless Broadband provider in eastern England;
- Satellite Solutions Worldwide Group plc in the placing of new shares on AIM, raising £8 million to finance these acquisitions and for working capital; and
- the purchase by Satellite Solutions Worldwide Group plc, via its Australian subsidiary Skymesh Pty Ltd, of BorderNet Pty Ltd of Melbourne, Australia.

Hospitality and Leisure

R&A Group Services Ltd

Acted for R&A Trust Company (No. 1) Ltd in the acquisition of the Ladies' Golf Union.

Safestay plc

Acted for hostel operator Safestay plc in refinancing current bank debt and loan notes with new lender HSBC.

Finance and Professional Services

The shareholders of Complete Asset Life Management

Acted for the sellers of Complete Asset Life Management Group Ltd on the sale of 75% of the company's shares to Ipsum Group Ltd.

The Shareholders of Adam Investment Company Ltd

Acted for the shareholders of Adam Investment Company Ltd in the sale of RP Adam Ltd and its subsidiaries to Ecolab (U.K.) Holdings Ltd.

The Shareholders in Odos Imaging Ltd

Acted for the shareholders in Odos Imaging Ltd (including Siemens Technology Accelerator GmbH) in the sale of the company to Rockwell Automation Ltd.

Manufacturing and Engineering

Strata International Group Ltd

Acted for Strata International Group Ltd on the £30 million sale of Mermaid Panels and Shore Laminates to US-based Wilsonart Engineered Surfaces.

The Watermill Group

Acted for private investing firm Watermill Group on the Scots law aspects of the acquisition of safety critical fasteners manufacturer, Cooper & Turner.

TDC (Aberdeen) Ltd

Acted for TDC (Aberdeen) Ltd in the acquisition of the entire share capital of MCI Electrotechnics Ltd

Blackwood Plant Hire Ltd

Acted for Blackwood Plant Hire Ltd on the reorganisation and subsequent sale to management of Blackwood Plant Hire Ltd.

Waste

Andritz AG

Acted for Andritz AG in respect of its investment in Powerlase Holdings Ltd to take a majority shareholding.



There are some brilliant, quality people at Shepherd and Wedderburn. The firm is our first port of call for corporate transactions in the UK and we have an excellent relationship.

—Client testimonial, Chambers and Partners

Key contacts



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