



SHEPHERD+ WEDDERBURN

SHEPHERD+ WEDDERBURN

Corporate Deals Review: 2019

shepwedd.com

“ Excellent legal knowledge coupled with
a commercially pragmatic edge.

—Client feedback, Legal 500 2020 edition



Our corporate clients include FTSE and AIM-listed companies, large international groups, owner-managed small to medium-sized enterprises (SMEs), spin-outs and start-ups.

Last year we advised on:

85

deals globally

With a combined value of:

£6.03 billion

Energy and Natural Resources

BayWa r.e. UK

Acted for BayWa r.e. UK Limited in the sale of Tralorg Wind Farm, an eight-turbine wind farm in South Ayrshire, to a newly incorporated company within the RPMI Railpen group.

Cluff Natural Resources Plc

Advised Cluff Natural Resources Plc, an AIM-listed natural resources investing company, on its farm-out to Shell U.K. of interests in SNS Licence P2437 (50% acquired by Shell), and SNS Licence P2252 (70% and operatorship acquired by Shell).

Viking Energy Shetland LLP

Acted for Viking Energy Shetland LLP in connection with the restructuring of Viking Energy Wind Farm LLP.

Forsa Energy Limited

Acted for Forsa Energy Limited in the sale of its Scottish onshore wind portfolio to BayWa r.e. UK Limited by way of the sale of the shares in its wholly-owned subsidiary Forsa Energy (UK) Limited.

Oil State Industries

Acted for Oil State Industries, a subsidiary of the New York-listed multinational Oil States International, in the acquisition of the business and assets of Aberdeen-based engineering design consultancy RiserTec.

Food and Drink

Hillhouse Capital Management

Acted for Hillhouse Capital Management Limited in its purchase of Scotch whisky and white spirits producer Loch Lomond Distillery Group.

S2G Ventures

Acted for S2G Ventures in the Series A financing of Intelligent Growth Solutions, a provider of Agritech solutions.

Parsley Box Limited

Acted for Parsley Box Limited in the £3 million equity investment in the company by Mobeus Equity Partners, and the £1.6 million second close of its Series A financing.

JR Dalziel Limited

Acted for JR Dalziel Limited in its purchase of the share capital of Asari Limited.



They impress me with their turnaround times and technical knowledge.

—Client feedback, Chambers and Partners, 2020 edition

Technology and FinTech

ECS Security Ltd

Acted for management in the acquisition of ECS Security Ltd, a provider of IT security consulting, solutions and services, by Livingbridge.

Money Dashboard

Acted for Scottish Enterprise in a £4.5 million further funding round into personal finance application Money Dashboard.

IOTech Systems Limited

Acted for Scottish Enterprise in its investment, alongside Dell, Northstar and SPDG, in IOTech Systems Limited, part of a £7.23 million Series A investment round.

deltaDNA

Acted for the shareholders in Scottish data analytics company deltaDNA in its sale to US-based game platform developer Unity Technologies.

Biglu Broadband

Acted for satellite broadband provider Biglu Broadband plc on the £17 million demerger of its fixed wireless broadband subsidiary to a new company, QCL Holdings Limited, supported by a new revolving credit facility from HSBC UK Bank plc.

Symphonic Software Limited

Advised Scottish Enterprise in respect of its further investment into Symphonic Software Limited, an Edinburgh-based provider of access management software.

TVSquared

Acted for TVSquared Limited, a leader in TV attribution, in connection with its Series C funding round led by West Coast Capital.

Funds and Capital Markets

European Assets Trust Plc

Advised on the incorporation and listing of European Assets Trust Plc, and a cross-border merger with European Assets Trust N.V.

Collagen Solutions Plc

Assisted regenerative medicine company Collagen Solutions Plc with a strategic investment, placing and open offer raising £5.96 million.

Laird Investments (Pty) Limited

Acted for Laird Investments (Pty) Limited in making a mandatory offer for Rangers International Football Club plc, under Rule 9 of the Takeover Code and as required by the Takeover Appeal Board's decision of 30 March 2017.



Stephen Trombala and his team are market leaders in technology transactions, with an unrivalled track record in delivering on complex, multi-jurisdictional deals... they worked tirelessly to deliver what is a transformational tie-up, both for deltaDNA and for Unity, in this fast-evolving global industry.

—Tim Christian, Chairman, deltaDNA

Corporate Real Estate/ Hospitality and Leisure

Crerar Hotel Group Limited

Acted for Crerar Hotel Group Limited in the sale of Scotland's Hotel & Spa to Castle Hotel (Windermere) Limited, and the sale of the business and assets of the Ben Wyvis Hotel to Strathmore Hotels Limited.

Kilmarnock Football Club

Acted for a private individual in connection with the sale of shares in The Kilmarnock Football Club Limited and The Park Hotel Ayrshire Limited.

Canaccord Genuity Limited

Acted for Canaccord Genuity Limited, nominated adviser and broker to Safestay plc, owner and operator of a new brand of contemporary hostels, on a £10.36 million placing, subscription and open offer.

Life Sciences and Healthcare

Current Health Limited

Acted for Scottish Enterprise in respect of a £9 million private equity investment into wearable health tech firm Current Health Limited, alongside Par Investment group, MMC Ventures Limited and others.

Neurocentrx Pharma

Advised Scottish Enterprise in a follow-on investment round into Neurocentrx Pharma Limited, an Edinburgh-based collaborative biotech company, alongside Equity Gap.

Invizius Limited

Acted for Scottish Enterprise in respect of an initial investment into medtech start-up Invizius Limited alongside Mercia, Downing, the University of Edinburgh and other co-investors.

Alfacyte Limited

Advised Scottish Enterprise in respect of its further investment into biotech company Alfacyte Limited, alongside EOS and the Alfacyte management team.



Practical problem solvers who are responsive and efficient, and great people to work with.

—Client feedback, Chambers and Partners, 2020 edition

Key contacts



George Frier
Partner, Head of Corporate Finance
T +44 (0)141 566 8520
M +44 (0)771 153 0208
E george.frier@shepwedd.com



Stephen Trombala
Partner, Head of Private Equity
T +44 (0)131 473 5720
M +44 (0)788 192 2424
E stephen.trombala@shepwedd.com



Carl Powlson
Partner
T +44 (0)20 7429 4963
M +44 (0)791 236 2448
E carl.powlson@shepwedd.com



Tom Swan
Partner
T +44 (0)131 473 5438
M +44 (0)784 195 1087
E tom.swan@shepwedd.com



Walter Blake
Partner
T +44 (0)20 7429 4933
M +44 (0)778 987 8400
E walter.blake@shepwedd.com



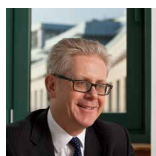
Andrew Blain
Managing Partner
T +44 (0)131 473 5410
M +44 (0)779 864 6893
E andrew.blain@shepwedd.com



Keir Willox
Partner
T +44 (0)1224 343 542
M +44 (0)776 289 9566
E keir.willox@shepwedd.com



Stephen Gibb
Partner
T +44 (0)131 473 5211
M +44 (0)788 050 2655
E stephen.gibb@shepwedd.com



Paul Hally
Partner and Chairman
T +44 (0)131 473 5183
M +44 (0)779 864 6898
E paul.hally@shepwedd.com





SHEPHERD+ WEDDERBURN
