



SHEPHERD+ WEDDERBURN

CORPORATE REVIEW 2015

www.shepwedd.co.uk

"I have always had the highest regard for Shepherd and Wedderburn as one of the most responsive and professional of legal advisers. They always appear to be ready, prepared and unruffled, with a grasp on the important detail that we need to understand before taking decisions."

—Chambers and Partners 2016



SHEPHERD+ WEDDERBURN

Our corporate clients range from FTSE companies to smaller AIM companies, large international groups to owner-managed SMEs.

In 2015 we advised on:

**97 deals
globally**

£5.4^{bn} in value

**across 12
sectors**



Agriculture:



Acted for Nutreco Africa B.V. on its Zambian joint venture with African Century Foods Limited and associated fundraising.

Construction and Materials:



Acted for BSW Timber Limited in the acquisition of Tilhill Forestry Limited from UPM-Kymmene.

Energy and Natural Resources:



Acted for Bovleven plc in its £422.3m share premium account cancellation.

Energy and Natural Resources:



Acted for Cairn Energy plc in their US\$182m farm out to Dyas UK of a 10% interest in the Catcher oil field development and Greater Catcher area.



Acted for BOC Group Limited in collaboration with Aberdeen City Council for construction and dedicated supply of electrolytic grade hydrogen plants to power hydrogen fuelled bus fleet.

Food and Drink:



Acted for the liquidators in the sale of the business and assets of Co-ordinated Development Services Limited trading as Bladnoch Distillery, Wigtown to Pure Scot Limited, an Australian company.

"They excel at providing advice that is commercially astute whilst also being reflective of risk."

—Chambers and Partners 2016

Food and Drink:



Acted for John Swan & Sons plc in its takeover by way of scheme of arrangement by H&H Group plc.

Funds:



Acted for European Assets Trust N.V in the publication of a prospectus in connection with a share issuance programme of up to 9 million shares.

Life Sciences:



Acted for Scottish Enterprise in respect of an investment in Alfacyte Limited alongside EOS Syndicate.



Acted for Aircraft Medical Ltd in its US\$110m sale to Covidien Group S.a.r.l. (part of Medtronic group) by way of offer.

Media and Technology:



Acted for Siemens Technology Accelerator GmbH, Seraphim Capital and Robert Bosch Venture Capital in an investment by way of loan note subscription into Pyreos Limited.



Acted for Complete Entertainment Resources Limited (CrowdSurge) in its merger (by way of share for share exchange) with Songkick.com Inc., and US\$16m fundraising.



Acted for FanDuel Limited in its US\$275m Series E equity financing.



Acted for FanDuel Limited in the acquisition of the entire issued share capital of Kotikan Limited.

Media and Technology:



Acted in the acquisition by Satellite Solutions Worldwide Ltd via an SPV of the subscriber base and associated assets of Onwave Limited, an Irish Satellite broadband provider.



Acting for iomart Group plc in its acquisition of United Communications Limited.



Acted for TV Squared in its 2015 equity funding round.



Acted for IHS Inc. in its acquisition of Rushmore Associates Limited.

Professional Services:

Renewable Energy:



Acted for shareholders in the sale of PNE Wind UK to Canadian Company, Brookfield.



Acted for the shareholders of Green Highland Renewables Limited in the sale of the company to Ancala Renewables, an infrastructure investment vehicle managed by Ancala Partners.



Acted for Green Highland Renewables Limited in connection with a series of equity investments in special purpose project companies set up to develop run-of-river hydro projects, by funds managed by investment management groups Triple Point and Albion Ventures.



Acted as lead adviser to REIF on a complex, multi-party project finance investment into developer MeyGen Limited, in respect of Phase 1a of its proposed multi-turbine tidal array project off the NE coast of Scotland.

Real Estate and Infrastructure:



Acted for Safestay plc in the purchase of the business and assets of Smart City Hostel, Edinburgh.



Acted for the Scarborough Group in its 50:50 joint venture with Legal & General Capital Investments in relation to Thorpe Park, Leeds.



Acted for Evans Property Group in relation to a joint venture with Bellway Homes.

"They don't just give me the law. They give me solutions."
—Chambers and Partners 2015

"They're excellent – they were very responsive, with a very timely turnaround."
—Chambers and Partners 2015



Andrew Blain
Partner and Head of Corporate
T +44 (0)20 7429 4998
T +44 (0)131 473 5410
E andrew.blain@shepwedd.co.uk



Walter Blake
Partner
T +44 (0)20 7429 4933
E walter.blake@shepwedd.co.uk



George Boyle
Partner
T +44 (0)141 566 8515
E george.boyle@shepwedd.co.uk



George Frier
Partner
T +44 (0)141 566 8520
E george.frier@shepwedd.co.uk



Jack Gardiner
Partner
T +44 (0)141 566 8501
E jack.gardiner@shepwedd.co.uk



Paul Hally
Partner
T +44 (0)20 7429 4679
T +44 (0)131 473 5183
E paul.hally@shepwedd.co.uk



Malcolm Holmes
Partner
T +44 (0)131 473 5697
E malcolm.holmes@shepwedd.co.uk



Danny Lee
Partner
T +44 (0)20 7429 4680
T +44 (0)131 473 5141
E daniel.lee@shepwedd.co.uk



Stephen Trombala
Partner
T +44 (0)20 7429 4968
T +44 (0)131 473 5720
E stephen.trombala@shepwedd.co.uk

London
Edinburgh
Glasgow
Aberdeen

www.shepwedd.co.uk