



SHEPHERD+ WEDDERBURN

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Banking and Finance Deals Review: 2019

shepwedd.com

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Our clients include banks, funds, financial institutions, alternative lenders, local authorities, corporate borrowers and sponsors.

In the last year, our award-winning team advised on:



167

DEALS GLOBALLY



£145.4bn

COMBINED VALUE



They are responsive, entrepreneurial and client-focused in their outlook.

Client testimonial, Chambers and Partners

Debt Capital Markets

BNP Paribas

Acted as Scots counsel for BNP Paribas in the £5.2 billion securitisation of UK Asset Resolution's Project Durham portfolio of residential mortgage loans.

Natwest Markets plc (previously The Royal Bank of Scotland plc) and Citigroup Global Markets Limited

Acted as Scots counsel for the Arrangers and Joint Lead Managers in the £238 million inaugural securitisation of residential mortgage loans originated by The Mortgage Lender.

Amigo Holdings plc

Acted as Scots counsel for Amigo Holdings on the £150 million inaugural securitisation of a portfolio of consumer loans.

Citibank N.A.

Acted as Scots counsel for Citibank N.A. in the £405 million inaugural securitisation of a portfolio of auto receivables by Blue Motors.

De Lage Landen Leasing Limited

Acted as Scots counsel for De Lage Landen Leasing on the £350 million securitisation of a portfolio of equipment lease receivables.

Lloyds Corporate Markets plc

Acted as Scots counsel for Lloyds Corporate Markets on the £2.8 billion securitisation of a portfolio of auto loan receivables originated by Black Horse Limited.

Real Estate Finance

Scarborough Group Limited

Acted for Scarborough Development Group on the multi-million pound refinance of the Sutton Portfolio of commercial properties, including the provision of development finance.

Evans Property Group Limited

Acted for Evans Property Group on a £20 million loan financing provided by the public body Homes England (formerly the Homes and Communities Agency), under the Home Building Fund, to the Templegate Developments joint venture for enabling works for a site to be developed at Skelton Gate, Leeds.

George Capital 2 (Shrewsbury) Limited

Acted for George Capital 2 (Shrewsbury) Limited on a £7.5 million term loan facility, provided by Lloyds Bank plc, to fund the purchase of Princess House, Shrewsbury.

Bank of Scotland plc

Acted for Bank of Scotland in the £18.4 million financing for the acquisition by Ernest Place Limited of new-build student accommodation in Durham.

ICG-Longbow Senior Secured UK Property Debt Investments Limited

Acted for ICG-Longbow in the provision of multi-million pound facilities to an Ambassador Group joint venture to fund the acquisition of Bangour Village Hospital in West Lothian and Hanover House, Glasgow.

Project Finance – Energy and Infrastructure

Norddeutsche Landesbank Girozentrale (Nord LB)

Acted for Nord LB in the multi-million pound financing of Greenock Health and Care Centre and new wards at Stobhill Hospital under the Scottish Government's hub initiative.

HSBC Bank plc

Acted as Scots counsel for HSBC Bank as Agent to a syndicate of lenders on all Scots law matters in connection with an increase to a US\$750 million reserve base facility provided to INEOS UK E&P Holdings Limited and its subsidiaries following its acquisition of the North Sea Forties Pipeline System from BP.

Moray Offshore Windfarm (East) Limited

Acted as Scots counsel for Moray Offshore Windfarm (East) in the £2.6 billion financing of Moray East offshore wind farm in the Outer Moray Firth, Scotland.

Amber Green SPRUCE 2 LLP

Acted for Amber Green SPRUCE 2 LLP in the provision of facilities to Chancerygate (Bredbury) Limited for the development of an energy efficient building at Livingston Trade Park, Houston Industrial Estate, Livingston.

Norddeutsche Landesbank Girozentrale (Nord LB)

Acted for Nord LB in the multi-million pound financing of the Jedburgh Intergenerational Community Campus.



The service is excellent and incredibly responsive. They are always open, always available and have very detailed knowledge.

Client testimonial, Chambers and Partners (for Project Finance)

Corporate Banking

Lloyds Bank plc

Acted for Lloyds Bank in the refinance of £16.6 million credit facilities to technology services provider, Altodigital Networks Limited.

HSBC Bank plc

Acted for HSBC Bank in the £44 million refinancing of facilities to co-operative retailer, Scottish Midland Co-operative Society Limited (Scotmid Co-operative).

Horizon (GP) Limited

Acted as Scots counsel for Horizon (GP) on the amendment and restatement of multi-million pound facilities made available by Rothschild Bank International Limited and others.

HSBC Bank plc

Acted for HSBC Bank in the provision of multi-million pound facilities to customer service outsourcer Kura Group to finance the purchase of certain business and assets from Parseq Group.



I'm impressed with their professionalism and the support that they can bring from other disciplines.

Client testimonial, Chambers and Partners

Key contact



Fiona Buchanan
Partner, Head of Banking and Finance
T +44 (0)131 473 5310
M +44 (0)793 986 4130
E fiona.buchanan@shepwedd.com



Hamish Patrick
Partner, Head of Financial Sector
T +44 (0)131 473 5326
M +44 (0)781 466 8536
E hamish.patrick@shepwedd.com



Andrew Kinnes
Partner
T +44 (0)131 473 5212
M +44 (0)775 387 1615
E andrew.kinnes@shepwedd.com



Rod MacLeod
Partner
T +44 (0)141 566 8575
M +44 (0)784 195 1083
E rod.macleod@shepwedd.com



Clare Foster
Partner, Head of Clean Energy
T +44 (0)131 473 5409
M +44 (0)782 441 7712
E clare.foster@shepwedd.com



Patrick Bell
Partner
T +44 (0)131 473 5355
M +44 (0)797 014 8582
E patrick.bell@shepwedd.com



Philip Knowles
Consultant
T +44 (0)20 7429 4912
M +44 (0)772 535 2995
E philip.knowles@shepwedd.com



Iain Wishart
Partner
T +44 (0)141 566 7254
M +44 (0)771 378 2220
E iain.wishart@shepwedd.com



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