



SHEPHERD+ WEDDERBURN

SHEPHERD AND WEDDERBURN

Banking and Finance Deals Review 2024

shepwedd.com

Banking and Finance Deals Review 2024

Our clients include banks, funds, financial institutions, alternative lenders, local authorities, corporate borrowers and sponsors.

In the last year, our award-winning team advised on:



188

DEALS GLOBALLY



£530bn

COMBINED VALUE



“The team at Shepherd and Wedderburn provide clear legal advice but still appreciate the commercial reality of deals.”

Chambers and Partners 2024

Corporate Banking

Confidential Asset Management Company

Advising an international asset management company on a term loan and asset backed revolving credit and accordion facilities to a Scottish headquartered food business.

Confidential Borrower

Acting as Scots Counsel to borrowers active in the energy sector in the Scottish aspects of £90million and Euro 171 million term loan facilities including fixed securities in respect of Abercraig filling station and Northern Lights service stations in Scotland.

Lloyds Banking Group

Acting for Lloyds Banking Group on a secured term loan facility for the Conway Bailey haulage business group for the purchase of shares from exiting shareholders and refinancing of debt.

Deutsche Bank and Bank of America

Acting as Scots Counsel to Deutsche Bank and Bank of America in respect of debt finance provided to Blackstone for the acquisition of Industrials REIT plc. (comprising a portfolio of 130+ industrial properties across the UK).



“They are friendly but pragmatic and have helped us navigate through some challenging scenarios very effectively.”

Project Finance – Energy and Infrastructure

Broken Cross Wind Farm

Acting for BayWa r.e. UK in connection with the £40.8m project financing of the Broken Cross Wind Farm with National Westminster Bank plc. We have continued to advise Broken Cross on various matters post financial close.

Scottish National Investment Bank

Acting as sole legal adviser to the bank on its £18m follow on investment into Trojan Energy, an EV charging technology company.

Project Alphabet

Acting on the acquisition of AGS Airports (which owns and operates the portfolio of Aberdeen, Glasgow and Southampton airports) by PSP Investments through its AviAlliance platform.



“Shepherd and Wedderburn have managed multiple complex, nuanced lending scenarios and provided clear counsel to ensure appropriate protections while remaining commercial in their approach.”

Debt Capital Markets

Paratus AMC Limited

Acting as Scots Counsel to Paratus AMC Limited in relation to a series of public securitisations of buy to let and owner occupied residential mortgage loans.

JP Morgan

Acting for JP Morgan on the public securitisation by Satus 2024-1 PLC of auto receivables originated by Startline Motor Finance Limited.

Together Financial Services Limited

Acting as Scots Council to Together in relation to their public securitisations of residential mortgages from January through to September 2024.

Confidential Alternative Lender

Acted for an international alternative lender on the Scots law aspects of the refinancing of a receivables securitisation relating to 'buy now, pay later' medical loans originated by two buy now, pay later finance providers.



"They thoroughly analyse matters and quickly provide feedback with in-depth insight and advice."

Real Estate Finance

Santander

Acting for Santander on a debt facility in connection with the refinancing of a hotel portfolio and acquisition of the Seamill Hydro Hotel, Ayrshire.

Morgan Stanley

Acted as Scots Counsel to Morgan Stanley and BAWAG in respect of the sale of Gyle Shopping Centre, Edinburgh.

Islamic Financing

Acting for an Islamic bank-sponsored Special Purpose Vehicle on the Islamic refinancing of an English retail park out of receivership.

Multinational Financial Services Firm

Acting on behalf of a multinational financial services firm on the Scots law aspects of the refinancing of a portfolio of care home properties.

Hampden & Co plc

Acting for Hampden bank on secured loan facilities made available to Greenridge Go 1 Leicester Limited for the refinance of the purchase of the Meridian Leisure Park, Leicestershire.



“They have always been able to drill down to the key issues in a timely and commercial manner.”

Key contacts



Fiona Buchanan

Partner, Head of Banking and Finance

M +44 (0)791 279 9602

E fiona.buchanan@shepwedd.com



Clare Foster

Partner, Head of Clean Energy

M +44 (0)782 441 7712

E clare.foster@shepwedd.com



Hamish Patrick

Partner, Head of Financial Sector

M +44 (0)781 466 8536

E hamish.patrick@shepwedd.com



Patrick Bell

Partner

M +44 (0)797 014 8582

E patrick.bell@shepwedd.com



Sam Clarke

Partner

M +44 (0)770 235 1526

E sam.clarke@shepwedd.com



Neil Cowan

Partner

M +44 (0)789 448 0809

E neil.cowan@shepwedd.com



Lucy Hall

Partner

M +44 (0)789 479 7505

E lucy.hall@shepwedd.com



Andrew Kinnes

Partner

M +44 (0)775 387 1615

E andrew.kinnes@shepwedd.com



Philip Knowles

Partner

M +44 (0)772 535 2995

E philip.knowles@shepwedd.com



Rod MacLeod

Partner

M +44 (0)784 195 1083

E rod.macleod@shepwedd.com



Iain Wishart

Partner

M +44 (0)771 378 2220

E iain.wishart@shepwedd.com



Peter Alderdice

Director

M +44 (0)773 802 3091

E peter.alderdice@shepwedd.com



Alison Blair

Director

M +44 (0)770 347 1259

E alison.blair@shepwedd.com



Neil Campbell

Director

M +44 (0)779 322 3981

E neil.campbell@shepwedd.com



SHEPHERD+ WEDDERBURN
