



SHEPHERD+ WEDDERBURN

CORPORATE
DEALS REVIEW
2016

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They provide excellent support, and innovative and agile thinking and solutions to challenges that emerge from project structuring and financing. Nobody is as good as them.

Chambers and Partners

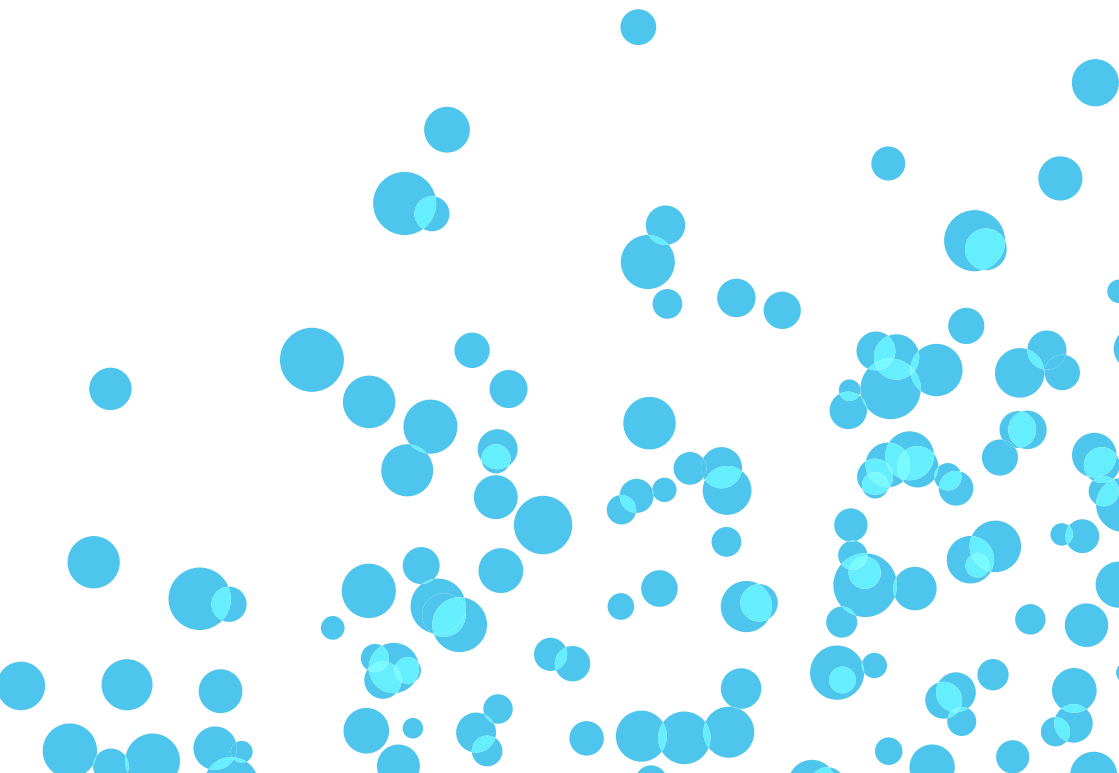
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They're very good performers. They have a great understanding of our business and they provide really good commercial advice.

Chambers and Partners

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Our corporate clients range from FTSE companies to smaller AIM companies, large international groups to owner-managed SMEs.

Last year we advised on:

72

deals
globally

£5.7bn

in value

12

sectors

Energy and Natural Resources



Acted for Celtique Energie in its sale of Celtique Energie Weald to UK Oil & Gas Investments.



Acted for Cluff Natural Resources plc in the cross assignment of equity positions in two offshore licences with Simwell Resources Limited and Burgate E&P Limited and the acquisition of a 5% participating interest in two offshore licences from Verus Petroleum (SNS) Limited.

Food and Drink



Acted for William Grant & Sons Investments Limited in an investment in European Bartender School International Limited.



Acted for J.R. Dalziel Limited in the acquisitions of G.B. Davies (Sundriesmen) Limited and Burma Bacon Supplies Limited.

Life Sciences



Acted for The Surgical Company Holding B.V. in its purchase of Sensium Healthcare Limited.



Acted in the sale of the business and assets of Spero Oncology to Veristat International.



Acted for Scottish Enterprise in the sale of IOmet Pharma Limited.

Media and Technology



Acted for FanDuel Limited in its conditional all share merger with DraftKings, Inc.



Acted in the purchase by Satellite Solutions Worldwide Group PLC of Breiband No A.S. Norway and Avonline plc, as well as the business and trading assets of Skymesh Pty Limited.



Acted for the selling shareholders of Two Big Ears Limited in its sale to Facebook, Inc.



Acted for the shareholders of Comet Solutions Holdings Limited in its sale to Merkle, Inc.



Acted for Pufferfish Limited in its equity fundraising with Par, Scottish Enterprise and others.



Acted for TV Squared Limited in its equity fundraising.



Acted for Siemens Technology Accelerator GmbH in a follow-on investment subscription into Pyreos Limited.



Acted for PCI-PAL PLC in the sale of IPPlus (UK) Limited and Callscripter Limited to Direct Response Contact Centres Group Limited.



Acted for Converged Communication Solutions Limited in the acquisition of 21st Century Business Systems Limited.

Sports



Acted for Goals Soccer Centres Plc in its equity fundraising to finance an arena and clubhouse modernisation programme and investment in a new US pilot site.



Acted for the Royal & Ancient in its merger with the Ladies Golf Union.



The quality is excellent across all areas – great speed of service, very reactive and proactive.

Chambers and Partners



Financial Services



Acted for the shareholders of Midas Underwriting Limited in the sale of the company to Ryan Direct Group.



Acumen
Financial Planning

Acted for Acumen Financial Planning Limited in the acquisition of Duckworth Alexander Limited.



Acted for Clydesdale Bank PLC as its sole legal adviser in connection with its court approved reduction of capital in order to create £2.9bn distributable reserves.

Support Services



Acted in the purchase of certain trading assets, plant and hire equipment, and leasehold depot from the administrators of Hewden Stuart Limited.



Acted for TDC (Aberdeen) Limited in connection with the acquisition of an established electrical engineering business based in Aberdeen.



Shepherd and Wedderburn's team...provide high-quality, good-value.

Legal 500



Real Estate and Infrastructure



Acted for Newbattle Limited in the acquisition of the share capital and debt of Isertal Limited.



Acted for the Scarborough Group in the sale of 40% of Scarborough Thorpe Park Holdings Limited to a subsidiary of Hualing Group.

Renewable Energy



Acted for Green Highland Renewables in the acquisition of Keltneyburn Hydro Limited.

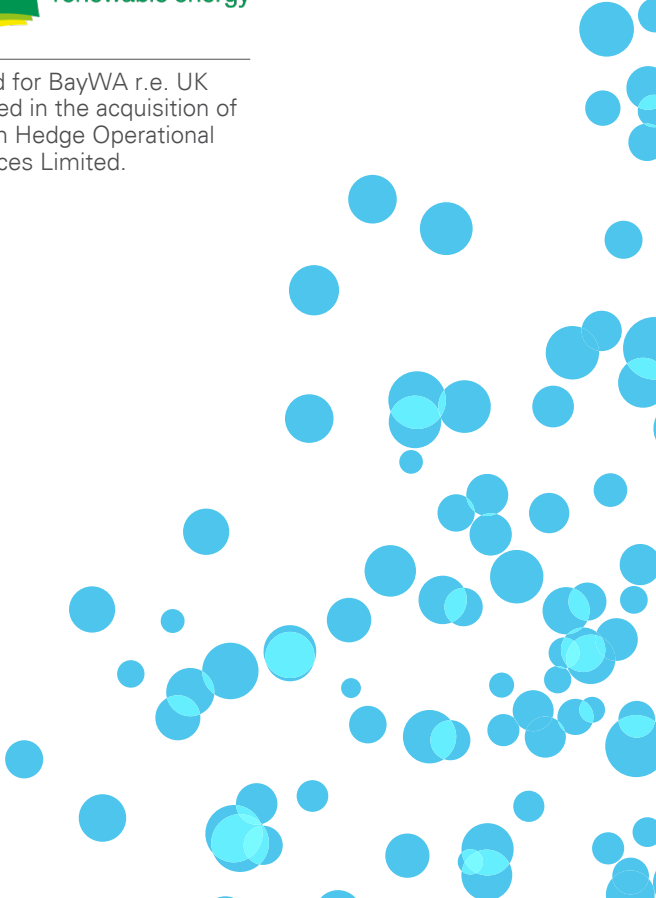


Acted for BayWA r.e. UK Limited in the acquisition of Green Hedge Operational Services Limited.

Water



Acted for Albion Water Group Limited in the sale of 51% of Albion Water Limited to Wessex Water and related joint venture and funding/security arrangements.



Key Contacts



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